



INVEST INDIA



INDIA VIETNAM BILATERAL PARTNERSHIP



CHHATRAPATI SHIVAJI INTERNATIONAL AIRPORT

MUMBAI AIRPORT, 2013



MUMBAI AIRPORT, 2018



MEERUT HIGHWAY, 2014



MEERUT HIGHWAY, 2018

\$5 Trillion Opportunity by 2025

\$300 B

Auto

\$200 B

Auto Comp

\$25 B

Aviation

\$100 B

Biotech

\$150 B

Mining

\$110 B

Oil & Gas

\$65 B

Pharma

\$304 B

Chemicals

\$640 B

Construction

\$130 B

Defence

\$112 B

Capital Goods

\$192 B

Railways

\$180 B

Renewables

\$285 B

Roads

\$400 B

Electronics

\$535 B

Food Processing

\$350 B

IT/BPM

\$30 B

Leather

\$223 B

Textiles

\$125 B

Thermal Power

\$424 B

Tourism & Hospitality

\$100 B

Media &
Entertainment

\$9 B

Wellness

\$123 B

Ports

INDIA: ECONOMIC POWERHOUSE

#1 Global Fintech Adopter

#2 Global Retail Index

#3 Consumer Market

#1 Smartphone data consumer

#2 Global Pharma & Biotech workforce

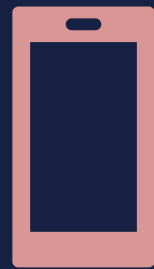
#3 Largest consumer of oil

#1 Internet Users

#2 Startup Ecosystem

#3 Economy by PPP

TOP MARKET ACROSS ALL SEGMENTS



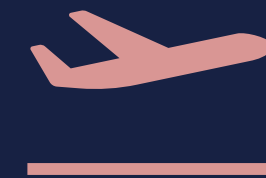
2nd largest smartphone market with 150+ Mn shipments, growing at **11%**



Fastest growing E-commerce market at **63% CAGR, USD 85 Bn** by 2023



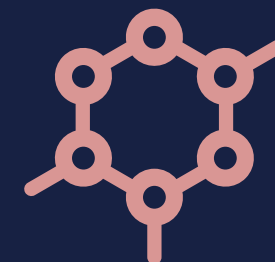
World's 2nd largest steel producer with **140+ MT** capacity



3rd largest domestic aviation market. **340 Mn+** passengers growing at **11%**,



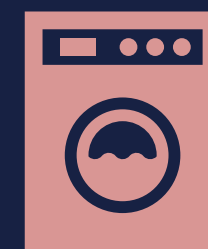
World's **4th largest oil refiner**, **4.5% CAGR** petrochemical consumption (2014-20). Investment of **\$118 bn** by 2024



World's **6th largest producer** of chemicals. The Indian chemicals industry is projected to reach **\$304 bn** from **\$178bn** by 2025



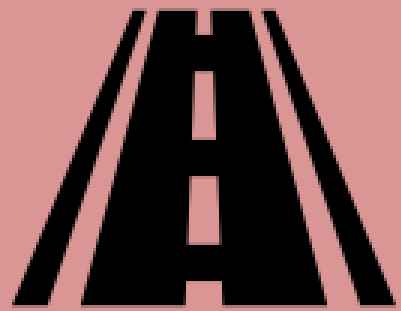
4+ Mn passenger & commercial vehicles sold annually, growing at **3%**



Durables growing at **3X** global growth at **18%**, Current market to double by 2023

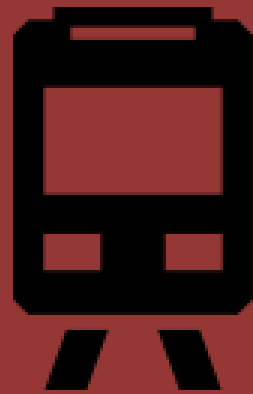
WORLD CLASS INFRASTRUCTURE

ROADS & HIGHWAYS



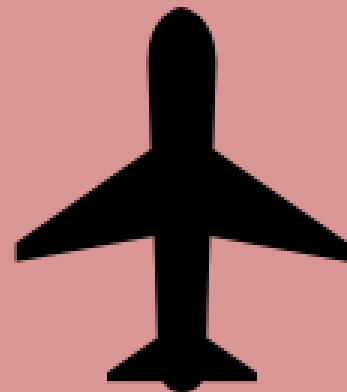
66,000 Km
of
Highways;
41 km/day

RAILWAYS



600+ railway
stations;
10,000 km
high speed

AIRPORTS



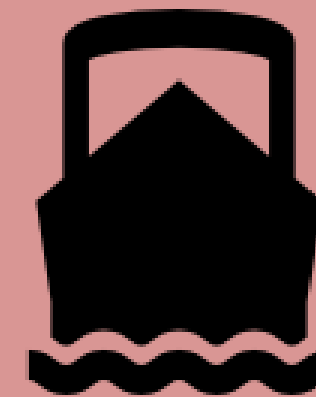
400 airports;
100 new
airports

ENERGY



450 GW of RE
by 2030

PORTS



173 shipping
projects
worth \$60B
by 2020

LOGISTICS



5 freight
corridors;
35 new parks

EASE OF DOING BUSINESS

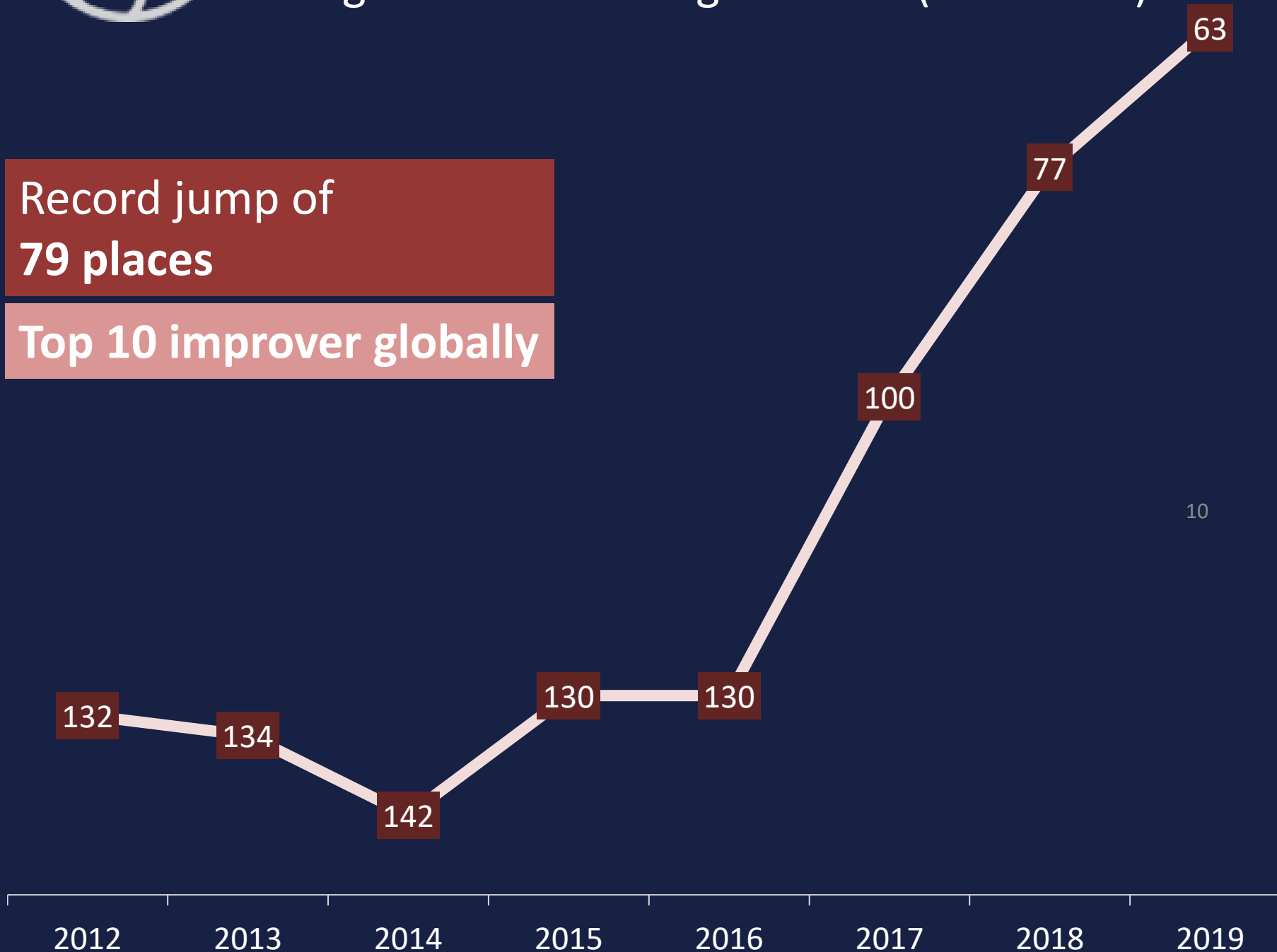


WORLD BANK

Doing Business ranking for India (2012 – 19)

Record jump of
79 places

Top 10 improver globally



↑ 29 Places

Global Innovation Index
#52 (2019)



↑ 10 Places

Logistics Performance Index
#44 (2018)

“

*In the...history of Doing Business,
a jump of that nature is very rare,
but it is particularly rare when we talk
about a country the size of India.*

Kristalina Georgieva, World Bank CEO

”

INDIA: THE INVESTMENT DESTINATION



PARAMETERS / RANKS	INDIA	CHINA	INDONESIA	VIETNAM	MALAYSIA	PHILIPPINES	THAILAND
Political stability	1	2	4	4	3	7	6
Currency stability	1	4	3	7	2	6	5
High quality products	1	4	2	7	3	6	5
Anti-corruption	1	3	4	7	2	6	5
Low cost of production	1	5	3	2	4	7	6
Strategic location	1	5	3	6	1	4	7
Respect for IPR	1	7	3	6	2	4	5
Diversified export markets	1	5	2	7	3	6	4
Tax privileges	2	5	3	4	1	7	6
Quality of living for investors	4	5	3	7	1	6	2

Source: Bloomberg Media Group – Nation Brand Tracker 2018

INDIA : #1 R&D DESTINATION

1140 R&D Centres of MNCs in India || 900,000 Professionals



Samsung R&D Institute,
Bangalore: Largest R&D centre
outside of South Korea.



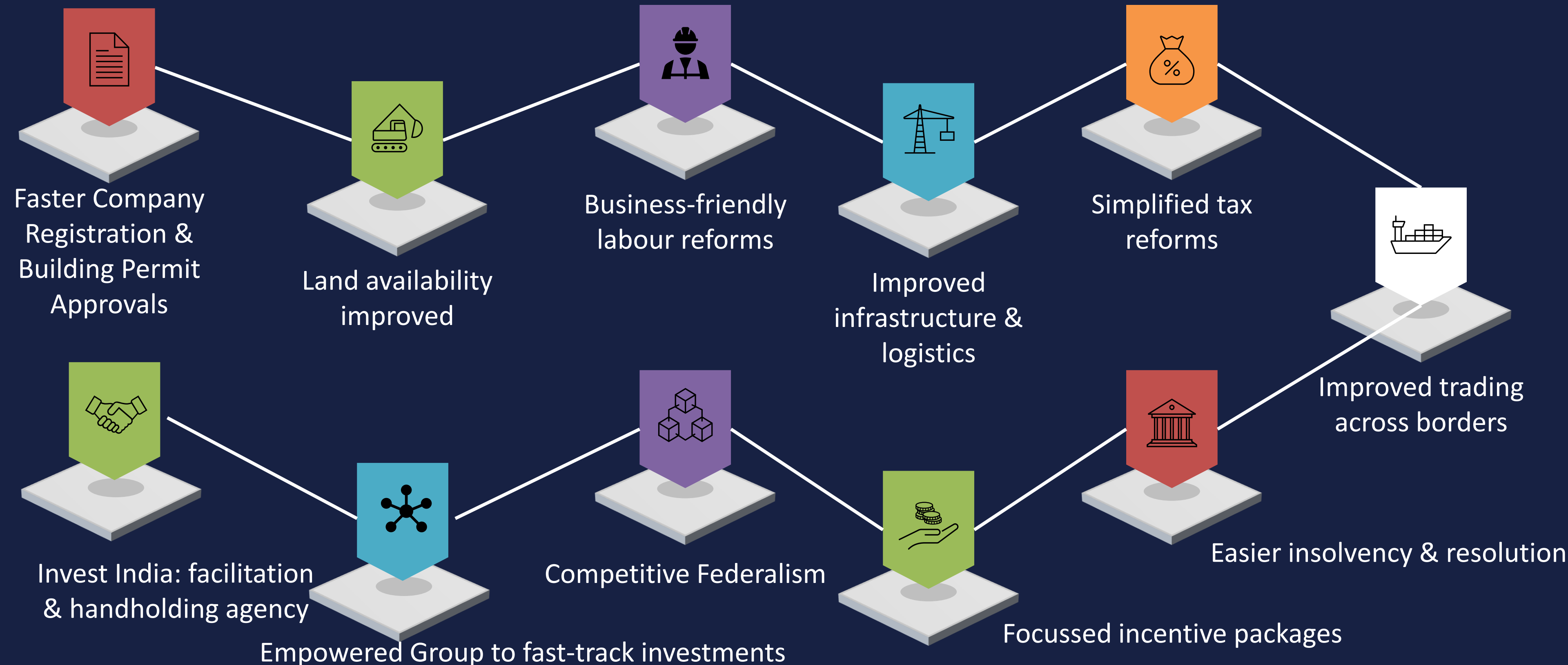
Intel India Design Centre,
Bangalore: Largest R&D centre outside of
USA.



Apple, Amazon, Google & Uber:
Plan to have 2nd largest development
centres, outside the USA in Hyderabad

RECENT POLICY CHANGES AND GOVERNMENT INITIATIVES

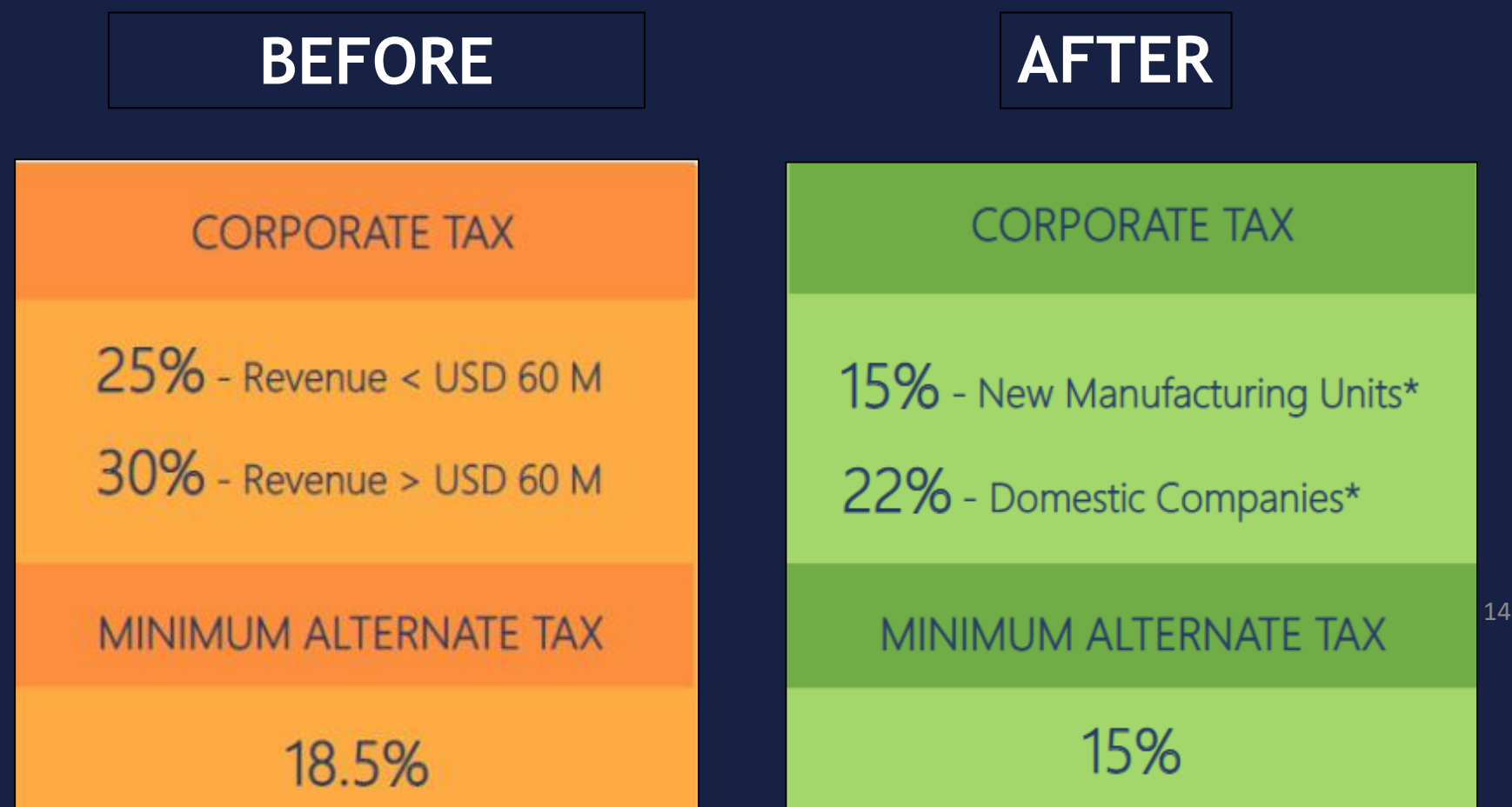
REFORM, TRANSFORM, PERFORM



ATTRACTIVE TAX REGIME

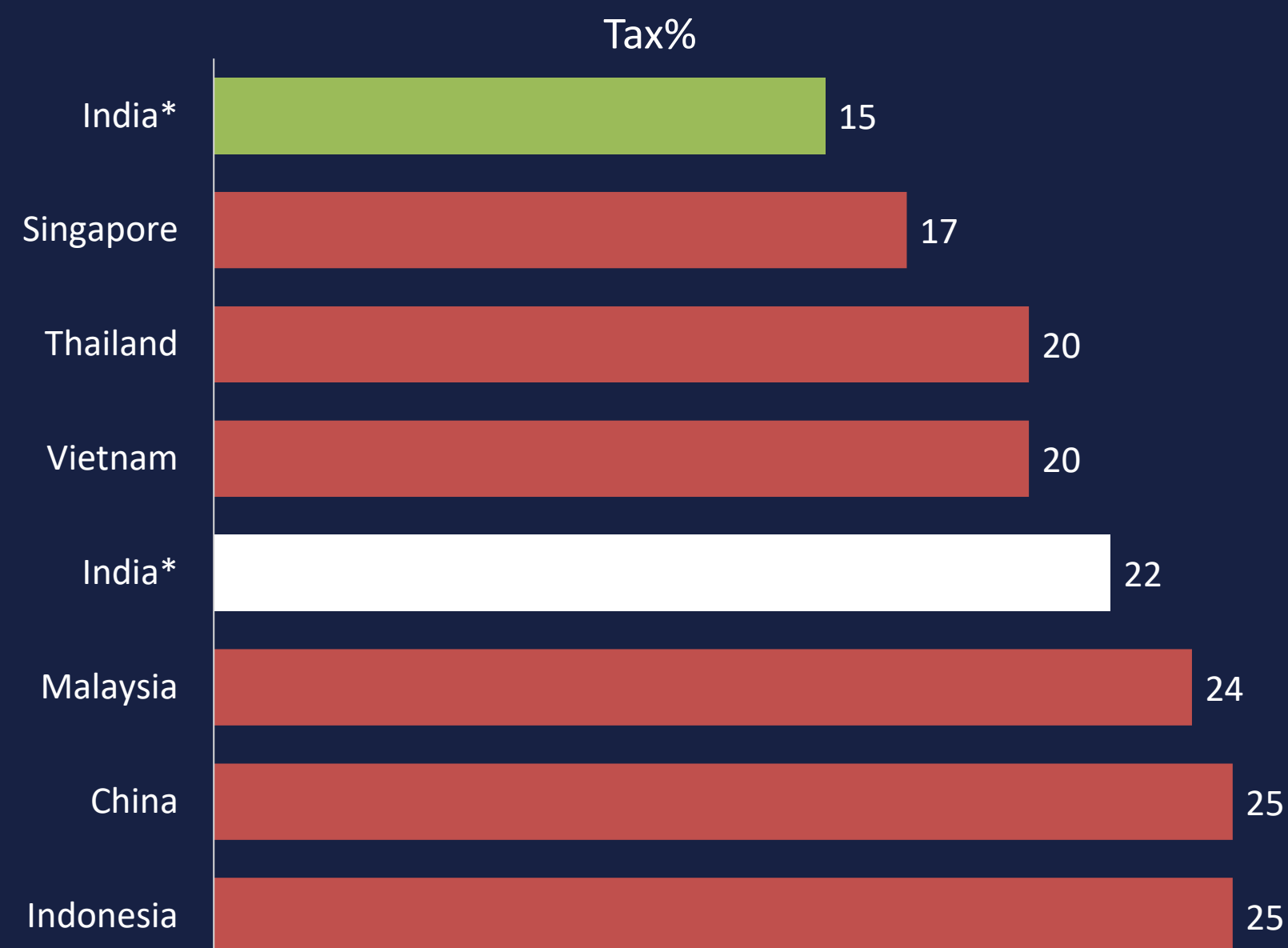


Reduction in Corporate Tax: Corporate Tax reduced to 15% to promote investments



Result: Lower tax burden, more incentives; simplified tax regimes and higher trust

Comparative of Corporate Tax Rate

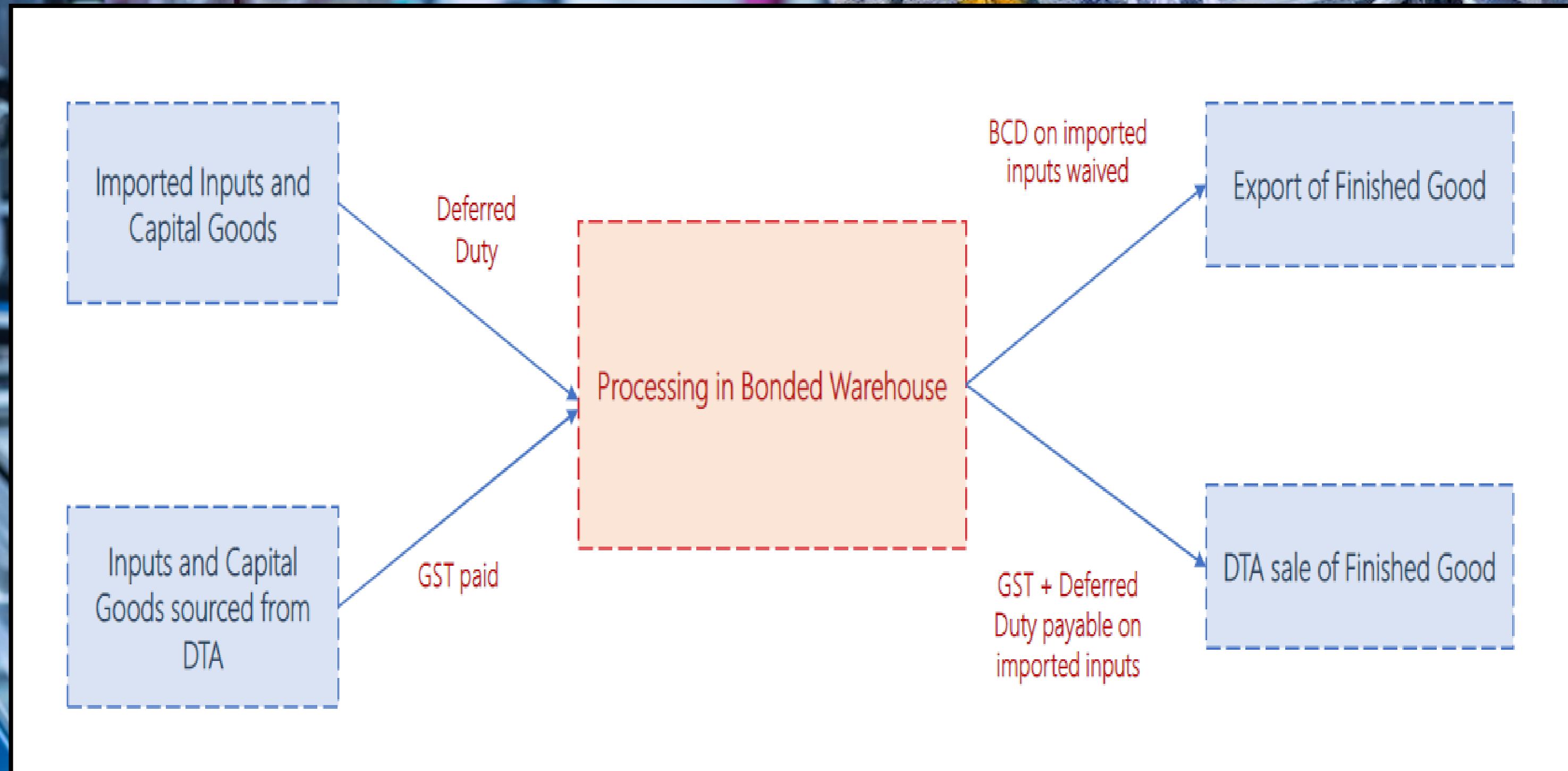


*22% for existing investors

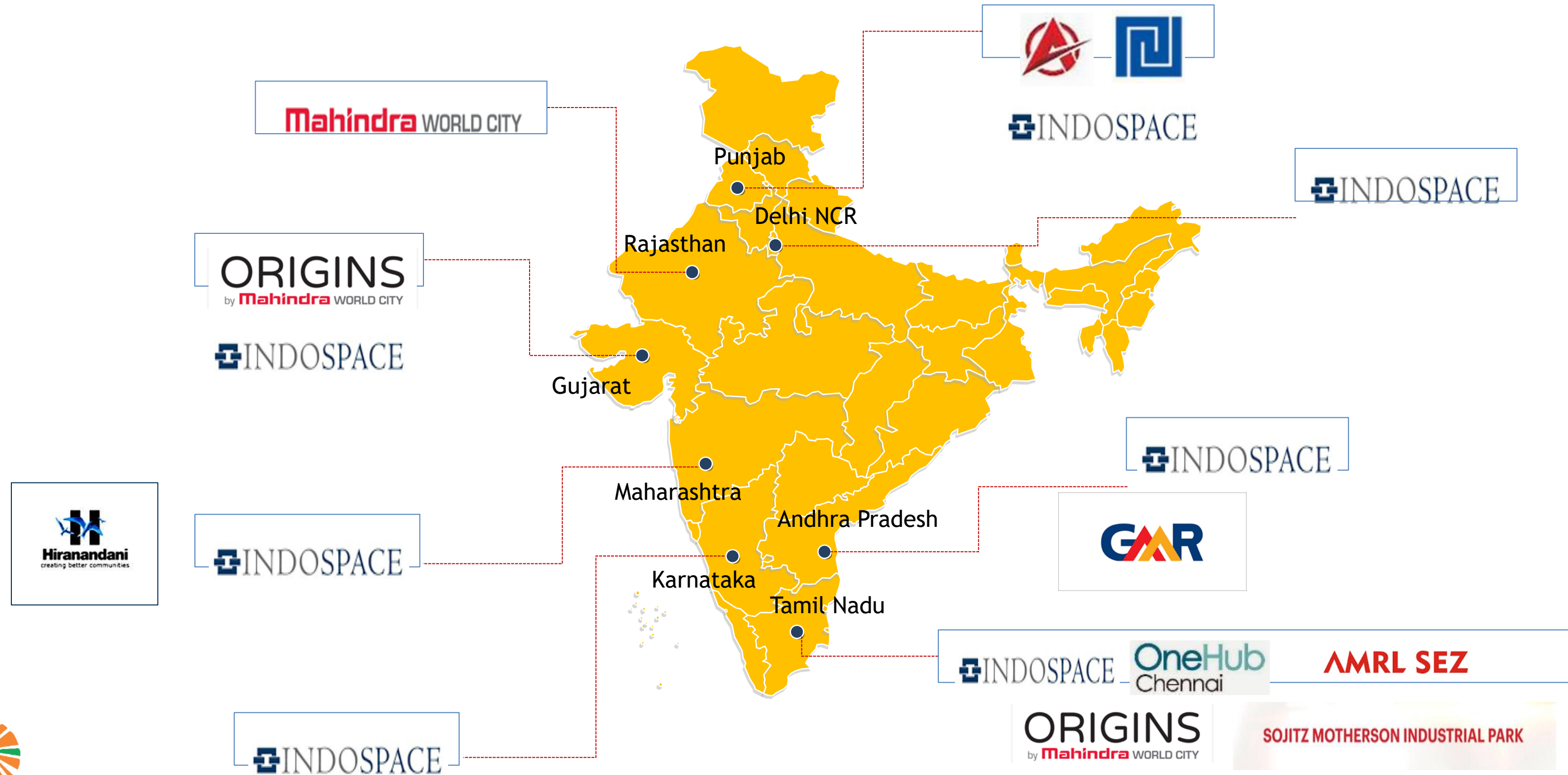
*15% for new manufacturing units operational before March 2021

MANUFACTURING IN BONDED WAREHOUSING

Section 65- Customs Act



Indicative Plug & Play Players: Locations



VIETNAM-INDIA: GROWTH IN PARTNERSHIP



**India &
Vietnam**

Active participants in
bilateral G2G
engagements

USD 7.28 B

Exports from Vietnam to India

USD 5.09B

Exports from India to Vietnam

Vietnam focus
sectors for
collaboration are:
Pharmaceuticals
IT / BPM
Chemicals
Building materials

**6 Vietnam led
investment
projects in
India worth
USD 28.55 M**

Vietnam in India.
Rohto Metholatum
Co. Ltd. etc.

Indian in Vietnam.
ONGC Videsh
Essar Oil
Tata Power
Reliance Industries
Gimpex
J.K. Tires
SRF Chemicals etc.



Areas of collaboration



Pharmaceuticals

India Ranks

1st Largest supplier of low cost Generics, Vaccines and Affordable HIV medicines

2nd Highest FDA approved plants outside of the USA

3rd Largest in terms of Volume



Exports to top 25 destinations



USD 11Bn Annual trade surplus



2.7 Mn jobs created (Direct and Indirect)

Pharma subsegments

API/BULK DRUGS

VACCINES

CONTRACT RESEARCH

BIOSIMILARS

CONTRACT
MANUFACTURING

OTC DRUGS

\$41.1 Bn
Market Size

\$130 Bn
Expected
Market Size
by 2030*

**as per IPA Report*

IT & BPM

India Ranks

1st Sourcing destination for IT-BPM globally

2nd Highest number of internet subscribers in the world

2nd Largest tech startup hub of the world



>45% share in Indian services export



8% share in India's GDP



Home to more than 17,000 firms

Growth Drivers

- Skill development and R&D
- \$ 1.6 bn is spent annually on training workforce and growing R&D

- The National Optical Fibre Network (NOFN)
- 68,889 Gram Panchayats connected by optical fibre (til Jan 2017)

- Digital India campaign
- A \$ 20 bn Investment covering mobile connectivity across India

- Start-up revolution
- IoT, machine learning, artificial intelligence and healthcare

- Artificial Intelligence
- AI new-age technology is to boost India's annual growth rate by 1.3 per cent by 2035



INVEST INDIA
NATIONAL INVESTMENT PROMOTION
& FACILITATION AGENCY

\$177 Bn
Market Size

\$350 Bn
Expected
Market Size
by 2025

Chemicals

India Ranks

6th Largest producer of chemicals in the world

4th Largest producer of agrochemicals

3rd Largest consumer of polymers in the world



3.4% contribution to global chemicals industry



1.34% Nation's Gross Value Add



12.5% Chemical products exports share

Growth Drivers

- Rising disposable income, median age of population, urbanisation and growing penetration and demand from rural markets
- Shift in production and consumption towards Asian and Southeast Asian countries in all sectors leading to increasing demand for Chemicals and Petrochemicals
- Shift in consumer preferences towards a healthier lifestyle and environment-friendly products
- Opportunity to produce \$111 Bn worth of chemical products by 2023 for domestic requirements

\$180 Bn
Market Size

\$304 Bn
Expected
Market Size
by 2025*

About Invest India



INVEST INDIA
NATIONAL INVESTMENT PROMOTION
& FACILITATION AGENCY

STARTUP INDIA

USHERING THE STARTUP REVOLUTION

startupindia

PRODUCTIVITY BEGINS TODAY!

27,374+

Startups Recognized by the Government of India

538

Districts

28

States

9

Union Territories

55%

Tier 1 Cities

27%

Tier 2 Cities

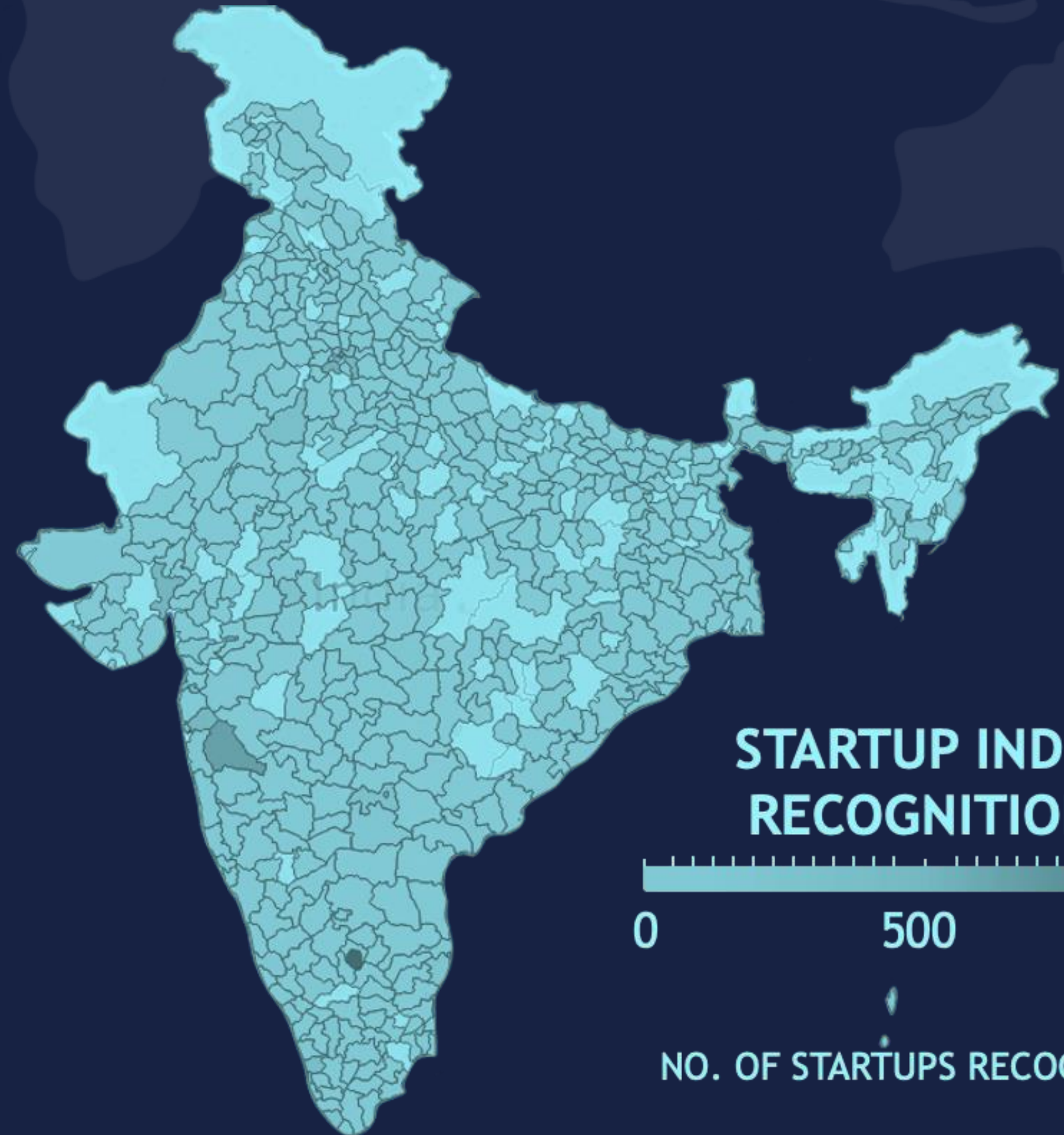
18%

Tier 3 Cities



12 Jobs
per startup*

*3,15,667 JOBS REPORTED BY RECOGNISED STARTUPS



STARTUP INDIA
RECOGNITION

0 500 2000

NO. OF STARTUPS RECOGNIZED

- AGNii is one of the missions of the Prime Minister’s Science, Technology and Innovation Advisory Council (PMSTIAC)
- It aims at driving India’s innovation goals and helps connect owners of innovative and new-frontier solutions with the market for economic and social impact



IIG : INDIA'S INVESTMENT GATEWAY

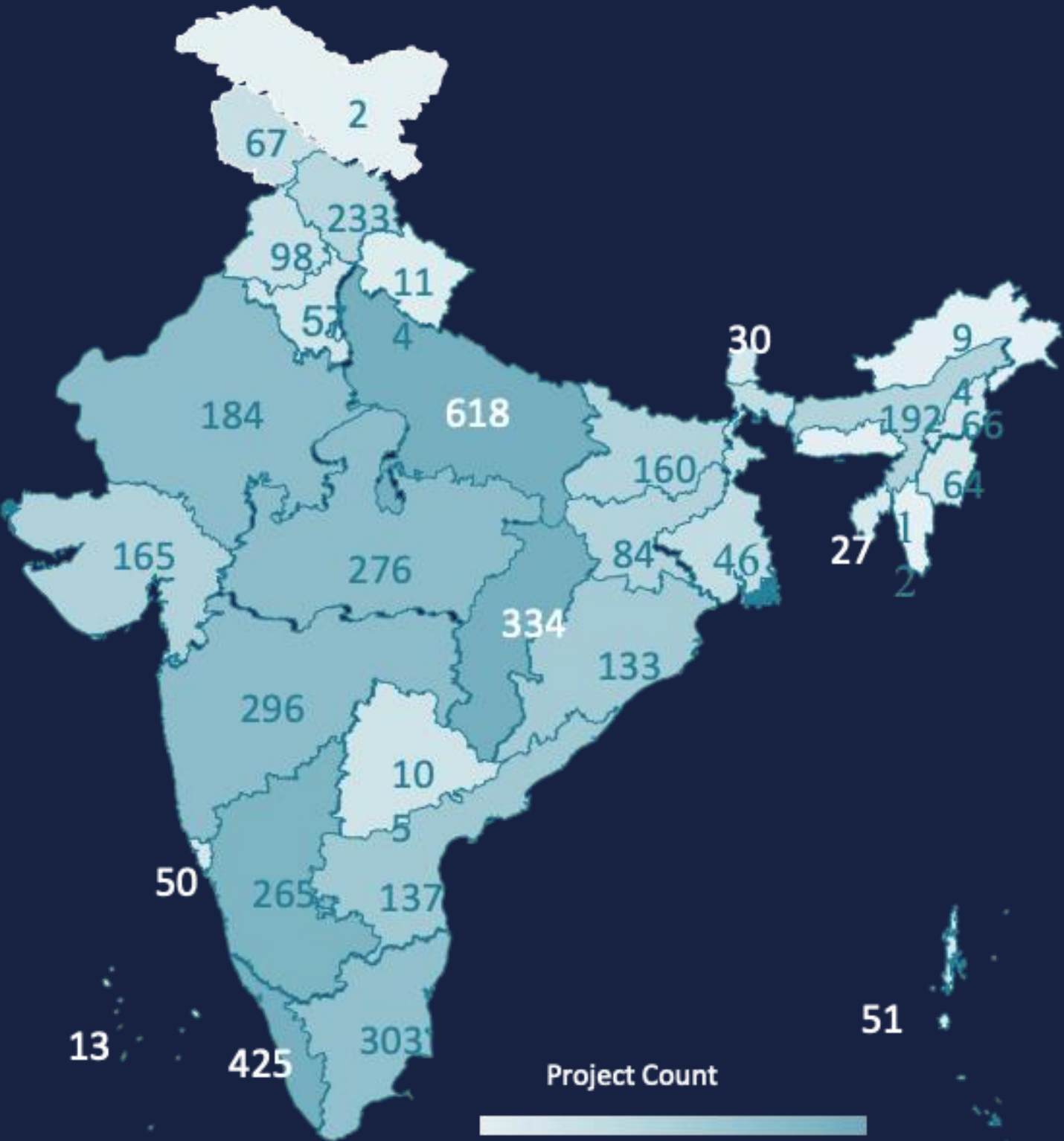
Showcasing the best of opportunities from India



 **Search**
Preferred Investment Opportunities

 **Promote**
Projects to Global Investors

 **Connect**
With Indian Promoters & Global Investors

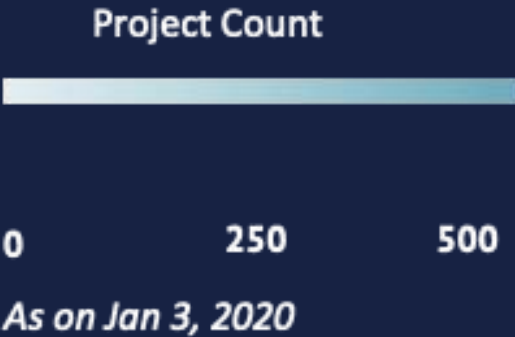


4,800+
Projects



\$217 B +
Opportunity Size

650+
Stressed Assets

www.INDIAINVESTMENTGRID.gov.in



REGISTERED USERS

-  2,150+ Promoters
-  12,300+ Investors

IIG VISITORS

-  570,000+ Hits
-  197 Countries

GOVERNMENT

Centre /
States

Foreign Missions / Agencies



INVEST INDIA
NATIONAL INVESTMENT PROMOTION
& FACILITATION AGENCY

INDUSTRY

Associations / Corporates

Professional Advisors / Academia

Awareness & Engagement

Business
Advisory

Strategy &
Implementation

Investor
Aftercare

Long Term
Partnership

243,456 Business Requests

37 States & UTs

117 Nations

40 Sectors

\$168 B UNDER FACILITATION



2016



2016, 2017, 2018, 2019



2016, 2018



THANK YOU - CONTACT US : ASEAN@INVESTINDIA.ORG.IN